



i-80

GOLD CORP

MADE IN THE U.S.A.

NYSE:IAUX | TSX:IAU

May 2024

DISCLAIMER

Cautionary Statement Regarding Forward-Looking Information

Certain statements in this presentation constitute “forward-looking statements” or “forward-looking information” within the meaning of applicable securities laws, including but not limited to statements or information regarding: completion of refurbishment and development activities at the Long Tree project, commencement of mining operations at the Lone Tree project (including Buffalo Mountain), Granite Creek project, the Ruby Hill mine and the McCoy Cove project, mineral resource and reserve estimates and exploration and development potential, refractory processing capabilities and production targets; i-80 Gold Corp. (“i-80” or the “Company”) being one of the largest holders of gold and silver resources in the United States; Nevada being the #1 ranked mining jurisdiction in the world; the Company’s expectations with respect to production and exploration upside; the Company’s ability to significantly increase existing mineral resources; the significance of historical exploration data; the Company’s ability to obtain all required permits and authorizations; the expectation that the South Pacific Zone will become the primary source of mineralized material at Granite Creek; the Company holding one of the highest-grade development stage deposits in North America; the Company’s ability to expand resources at the FAD deposit; the significance of past exploration data; the Company’s ability to become the 2nd largest gold producer in the world; and the Company’s ability to develop Ruby Hill Blackjack-Hilltop.

Such statements and information involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of i-80, its projects, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Such statements can be identified by the use of words such as “may”, “will”, “could”, “intend”, “expect”, “believe”, “plan”, “anticipate”, “estimate”, “scheduled”, “forecast” and other similar terminology, or may state that certain actions, events or results “may” “would”, or “could” be taken, occur or be achieved. These statements reflect the Company’s current expectations regarding future events, performance and results and speak only as of the date of this presentation. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise except as required by applicable law.

Forward-looking statements and information involve significant risks and uncertainties, should not be read as guarantees of future performance or results and will not necessarily be accurate indicators of whether or not such results will be achieved. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements or information, including, but not limited to, the risk factors described under the heading “Risk Factors” in the Company’s Annual Information Form for the year-ended December 31, 2023, as well as those under the heading “Risks and Risk Management” in the Company’s management discussion and analysis for the year-ended December 31, 2023, available on SEDAR+ at www.sedarplus.ca and on the SEC’s website at www.sec.gov. Readers are encouraged to carefully review these risk factors as well as the Company’s other filings with the Canadian Securities Administrators and the U.S. Securities and Exchange Commission.

Cautionary Note to U.S. Investors Concerning Estimates of Resources

This presentation uses the term “inferred resources”. “Inferred resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. Under Canadian rules, estimates of inferred mineral resources may not form the basis of a feasibility study or prefeasibility study, except in rare cases. Information contained in this presentation containing descriptions of any mineral deposits may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under United States federal securities laws and the rules and regulations thereunder that disclose mineral reserves and mineral resources, including the SEC’s new mining disclosure rules in Regulation S-K Subpart 1300 (“S-K 1300”). Under S-K 1300, reserve and resource definitions are substantially similar to the corresponding definitions under Canadian rules, including the Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards. However, there are differences between National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) and S-K 1300, and therefore information contained in the presentation may not be comparable to similar information made public by public U.S. companies pursuant to Regulation S-K 1300.

Caution Regarding Mineral Resource Estimates

This presentation uses the terms measured mineral resources, indicated mineral resources, and inferred mineral resources as a relative measure of the level of confidence in the resource estimate. Readers are cautioned that mineral resources are not economic mineral reserves and that the economic viability of mineral resources that are not mineral reserves has not been demonstrated. Mineral resource estimates may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. However, other than as disclosed in this presentation, i-80 is not aware of any known environmental, permitting, legal, title, socio-political, marketing or other relevant issues that could materially affect the estimates of mineral resources disclosed herein. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to the category of indicated mineral resource or measured mineral resource. The mineral resource estimate is classified in accordance with the Canadian Institute of Mining, Metallurgy and Petroleum’s CIM Definition Standards on Mineral Resources and Mineral Reserves adopted in 2019 and incorporated by reference into NI 43-101. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or pre-feasibility studies or economic studies except for a preliminary economic assessment as defined under NI 43-101. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically.

Foreign Exchange Assumptions

All amounts discussed herein are denominated in U.S. dollars unless otherwise specified.

No Advertisement or Solicitation

This presentation is not, and under no circumstances is to be construed as, a prospectus, an advertisement or a public offering of these securities in Canada, the United States or any other jurisdiction. No securities commission or similar authority in Canada or the United States has reviewed or in any way passed upon this document or the merits of the securities described herein, and any representation to the contrary is an offence. This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of i-80 in any jurisdiction in which such offer, solicitation or sale would be unlawful. The securities described herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “1933 Act”), or any state securities laws and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the 1933 Act) absent an exemption from registration.

Unless otherwise indicated, i-80 has prepared the technical information in this presentation (“Technical Information”) based on information contained in the technical reports (collectively the “Technical Reports”) concerning the Ruby Hill project, the Lone Tree project, the McCoy Cove project and the Granite Creek project available under i-80’s profile on SEDAR at www.sedar.com. Each Technical Report was prepared by or under the supervision of a qualified person (a “Qualified Person”) as defined in NI 43-101. For readers to fully understand the information in this presentation, they should read the Technical Reports in their entirety, including all qualifications, assumptions and exclusions that related to the information set out in this presentation which qualifies the Technical Information. Readers are advised that mineral resources that are not mineral reserves do not have demonstrated economic viability. The Technical Reports are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Technical Reports. All maps and diagrams are for illustrative purposes only and not to scale.

The technical information in this presentation has been reviewed by Tyler Hill, Chief Geologist, i-80 Gold Corp., who is a qualified person for the purposes of NI 43-101.

Comparable Information

The comparable information about other issuers was obtained from public sources and has not been verified by the Company. “Comparable” means information that compares an issuer to other issuers. The information is a summary of certain relevant operational and valuation attributes of certain mining and resource companies and has been included to provide the prospective investor an overview of the performance of what are expected to be comparable issuers. The comparables are considered to be an appropriate basis for comparison with the Company based on their industry, size, operating scale, commodity mix, jurisdiction, capital structure and additional criteria. The comparable issuers face different risks from those applicable to the Company. Readers are cautioned that there are risks inherent in relying on comparables and that past performance is not indicative of future performance and that the performance of the Company may be materially different from the comparable issuers.

NOTE	PROJECT/PROPERTY	COMPANY	REPORT DATE
1	Preliminary Economic Assessment for the Cove Project, Lander County, Nevada	i-80 GOLD CORP	January 25, 2021
2	Preliminary Economic Assessment NI 43-101 Technical Report Granite Creek Mine Project, Humboldt County, Nevada, USA	i-80 GOLD CORP	November 8, 2021
3	Technical Report on the Mineral Resource Estimates for the Lone Tree Deposit, Nevada	i-80 GOLD CORP	October 21, 2021
4	NI 43-101 Report on 2021 Ruby Hill Mineral Resource Estimate, Eureka Country, Nevada, USA	i-80 GOLD CORP	October 22, 2021

ALL-NEVADA PORTFOLIO

MAJOR RESOURCE BASE

14.5 M oz Au (6.5 M oz M+I – 8.1 M oz Inf) & +180 M oz Ag (104 M oz M+I – 76.5 M oz Inf)

Multiple poly-metallic deposits not included

US (NEVADA) FOCUS

World's #1 ranked mining jurisdiction

Experienced Nevada-based operations team

PRODUCTION GROWTH

One of only two companies in the State with an autoclave processing facility

Target ~500K oz AuEq per year

EXPLORATION UPSIDE

Clear path to resource growth

Most deposits open for expansion

LOW RISK

All brownfield sites, fully-permitted or well-advanced in process

Existing processing infrastructure (2 facilities) with grid power and road access

U.S. Focused Gold Explorer, Developer & Producer

i-80 is one of the largest holders of gold and silver resources in the United States



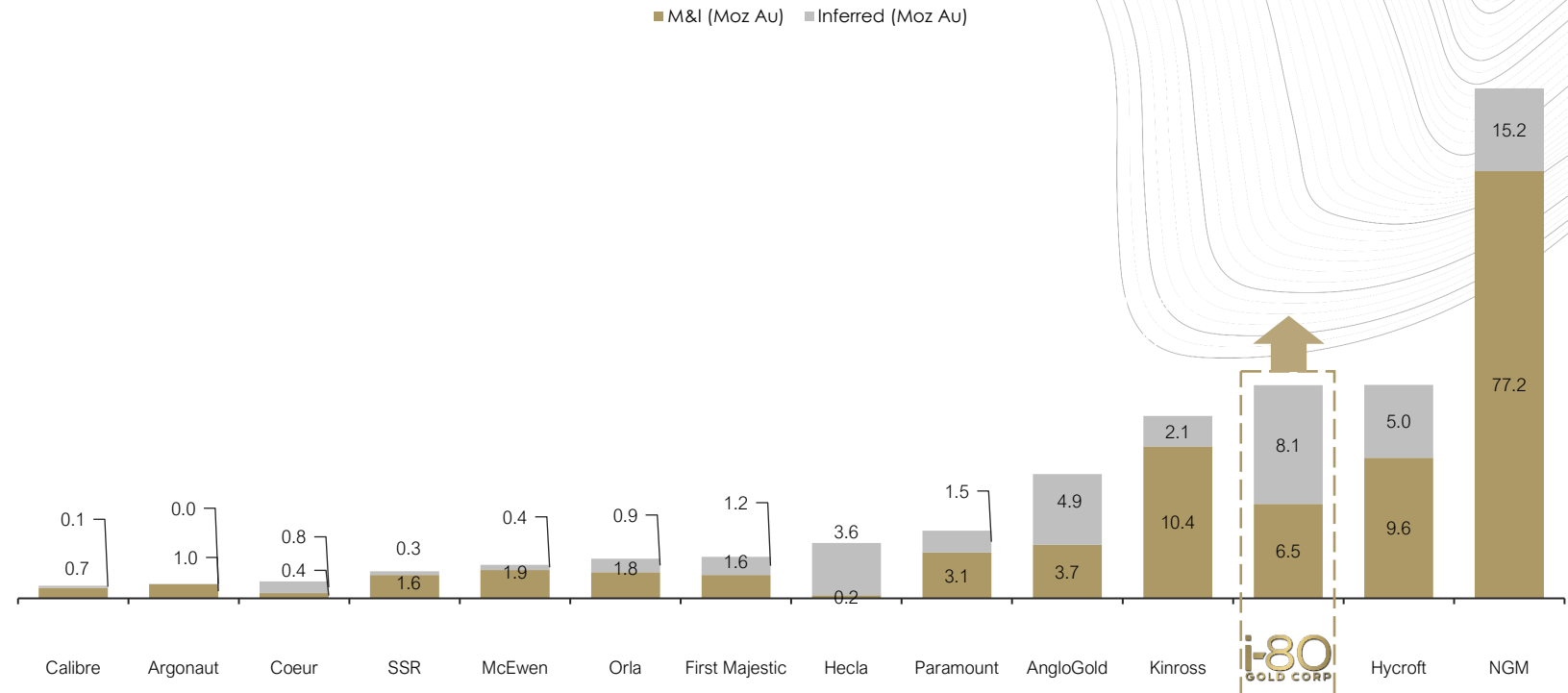
1. See Disclaimer for Notes, Forward-Looking Statements and referenced technical reports
2. See slide 20 of this presentation for a summary of the Company's mineral resources

FUNDAMENTALS

Large High-Grade Resource Base

- Targeting a significant increase in AuEq resources:
 - Underground and surface drilling in the SPZ at Granite Creek
 - Significant expansion potential at the Ruby Deeps and 428 Zones
 - Working to upgrade Ruby Hill polymetallic deposits (Blackjack, Hilltop) & FAD to resource status
 - Cove deposit remains open down-plunge and multiple poly-metallic zones have been identified
- i-80 is also one of the largest holders of silver resources amongst US companies:
 - 104.3 M oz Ag Indicated
 - 76.5 M oz Ag Inferred
 - Expected to increase with the inclusion of Blackjack, Hilltop & FAD

Nevada Only - M&I Resources (Moz Au) and Inferred Resources (Moz Au)



1. Source: S&P Capital IQ Pro
 2. See Disclaimer for Notes, Forward-Looking Statements and referenced technical reports
 3. See slide 20 of this presentation for a summary of the Company's mineral resources

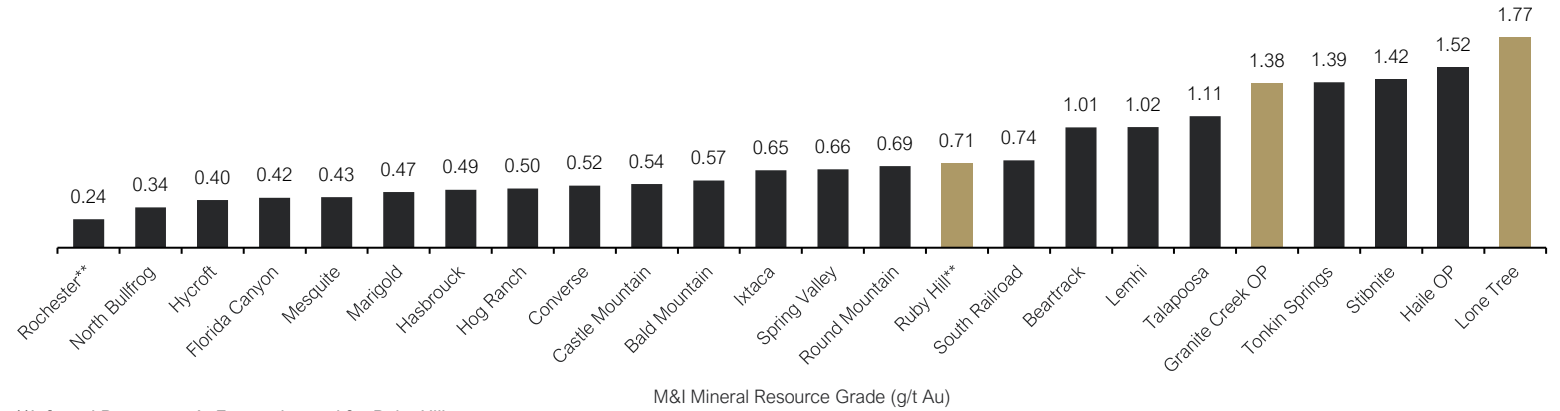
FUNDAMENTALS

Superior Grades

- i-80 open-pit grades rank among the highest-grade in the US, especially when compared to heap leach projects
- i-80's three underground deposits compare favourably with peer projects – grades at Granite Creek and Cove are in excess of 10 g/t Au
- The Hilltop poly-metallic (Au/Ag/Zn/Pb) Zone ranks amongst the world's highest-grade new discoveries

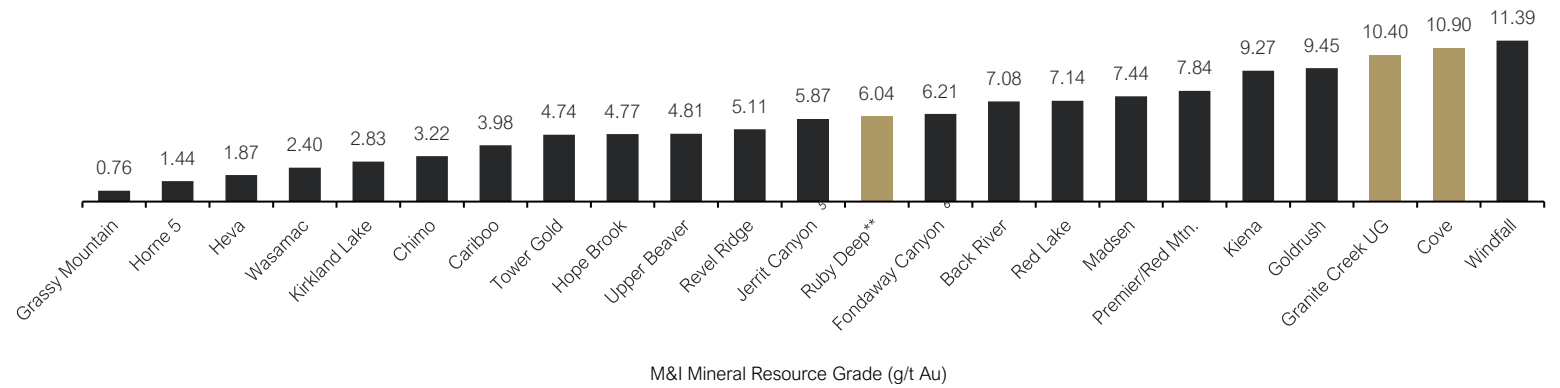
Nevada Only - M&I Resources (Moz Au) and Inferred Resources (Moz Au)

SELECT NORTH AMERICAN OPEN PIT GOLD PROJECTS - GRADE (G/T AU)



**Inferred Resources AuEq. grade used for Ruby Hill

SELECT NORTH AMERICAN UNDERGROUND GOLD PROJECTS - GRADE (G/T AU)



**Inferred Resources AuEq. grade used for Ruby Hill

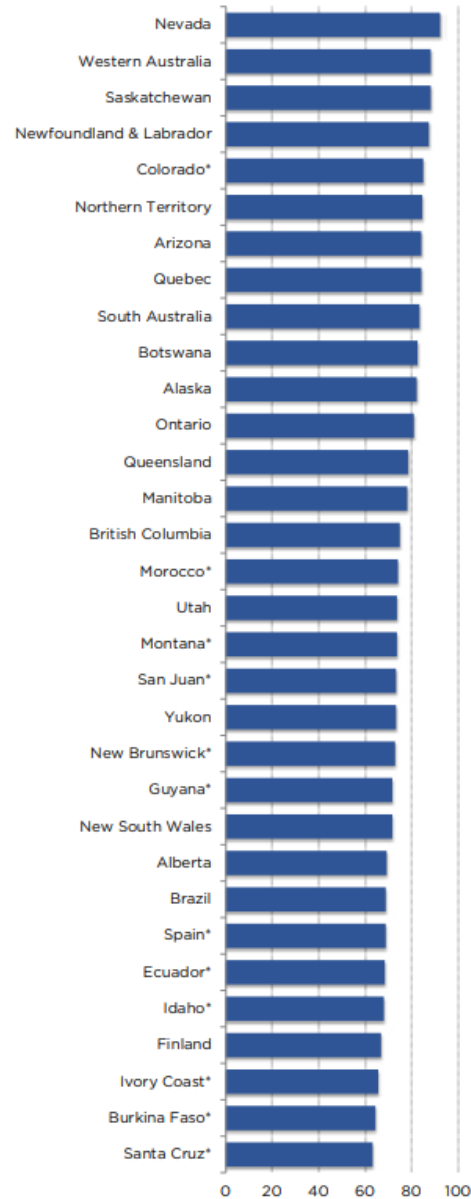
1. Source: S&P Capital IQ Pro
2. AuEq. is based on a gold price of US\$1,667/oz and a silver price of US\$19.8/oz and excludes all other metals
3. Ruby Deep is based on underground inferred resources
4. See Disclaimer for Notes, Forward-Looking Statements and referenced technical reports
5. See slide 20 of this presentation for a summary of the Company's mineral resources

FUNDAMENTALS

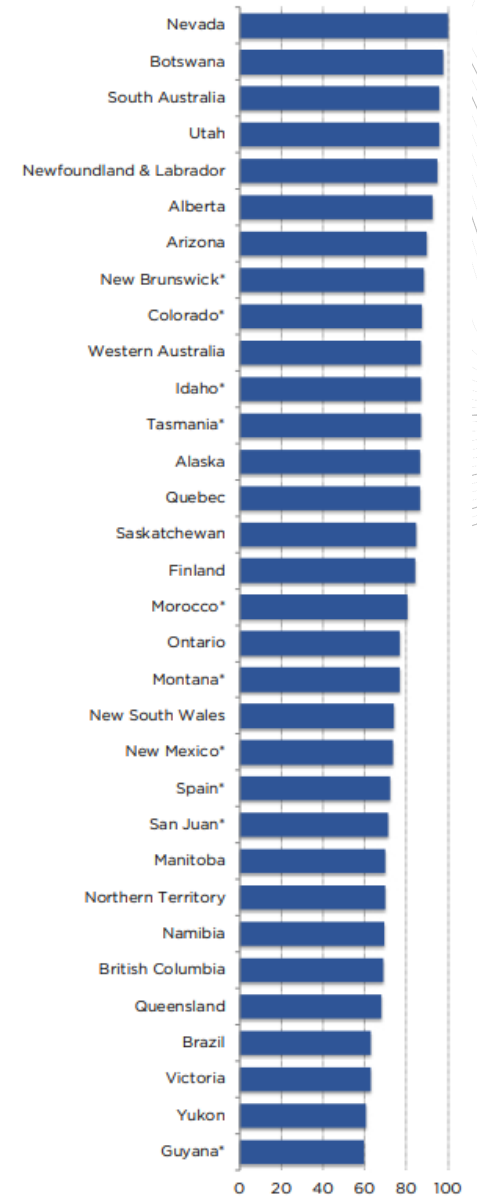
Low Jurisdictional Risk Opportunity

- 100% US Projects (all Nevada)
- Nevada is ranked as the world's #1 most favourable jurisdiction for both Investment Attractiveness and Policy Perception by the Fraser Institute
 - Security of land ownership
 - Stable Government
 - History of mine development
- Nevada ranks amongst the world's top 5 largest gold producing jurisdictions

Investment Attractiveness Index



Policy Perception Index



Source: Fraser Institute Annual Survey of Mining Companies 2022

1. See Disclaimer for Notes and Forward-Looking Statements

EXPERIENCED LEADERSHIP

SUCCESSFUL HISTORY IN NEVADA OPERATIONS



EWAN DOWNIE

Chief Executive Officer & Director

25+ years exploration & mine operation experience

Formerly, President & CEO Premier Gold Mines & Wolfden Resources

Recipient of the PDAC, Bill Dennis Prospector of The Year Award



MATT GILI

President & COO

30+ years operational & leadership experience

Previously Chief Technical Officer for Barrick Gold Corporation

Formerly Executive General Manager - Cortez District, Nevada

Formerly COO – Oyu Tolgoi, LLC for Rio Tinto



MATT GOLLAT

Executive Vice-President

16+ years experience in the public minerals and mining industry

Formerly VP Business Development Premier Gold Mines

Formerly Director, NOMAD Royalty until its sale in August 2022



RYAN SNOW

Chief Financial Officer

18+ years financial management experience in Canada & USA

Formerly Vice-President of Finance for Nevada Copper

Formerly Vice-President, Finance and Controller for Tahoe Resources



TODD ESPLIN

Technical Director

35+ years of experience in Processing, Mining & Metallurgy

Formerly Mine Manager, Process Manager (Kinross)

Previous HR Manager, Autoclave Superintendent & Metallurgical Services Superintendent (Barrick Goldstrike)



ANDY COLE

Senior Mining & Processing Advisor

30+ years of experience in mine development, processing and production

Formerly General Manager of Goldstrike - Nevada's largest mining facility



JON LAIRD

Cove & Granite Creek Project Manager

25+ years mine operation experience

Formerly, Mining Manager at multiple Barrick sites (Turquoise Ridge, Hemlo)

Previous Project Manager responsible for the El Nino u/g Mine (South Arturo / Goldstrike)



TONY CARROLL

Lone Tree Plant Project Director

25+ years leadership experience in mining, processing, operations & capital projects

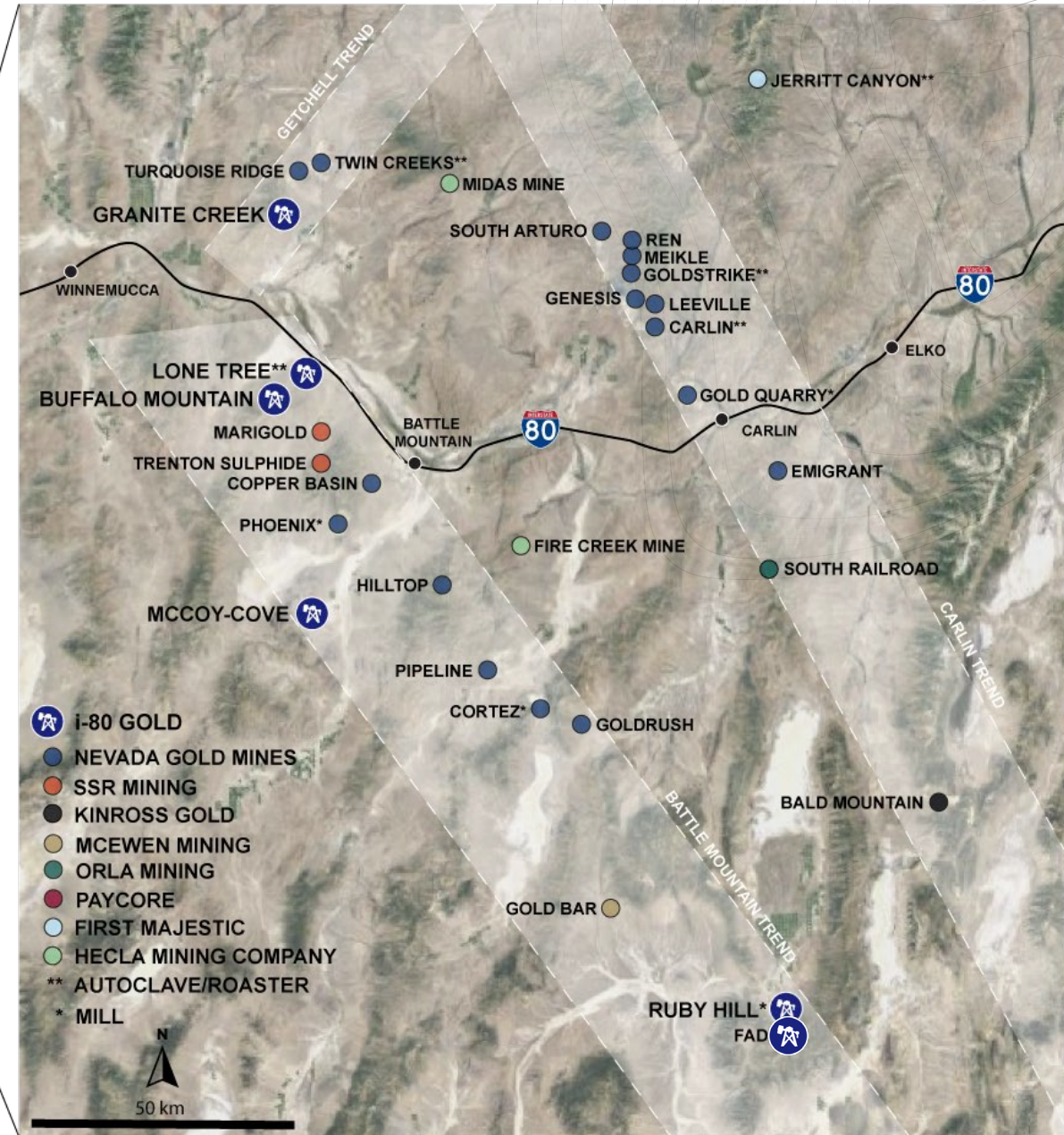
Formerly Process Manager, Capital Projects Manager, (Barrick)

Previously managed large capital projects at Goldstrike & Cortez Mines in Nevada

CENTRAL NEVADA

World's Most Productive Gold District

- The Carlin & Battle Mountain Trends in Central Nevada collectively represent the world's most productive gold "district"
- i-80 is the largest holder of gold resources in the Central Nevada district next to Nevada Gold Mines (Barrick-Newmont JV)
- Five deposits position i-80 as one of the largest holders of gold & silver resources in the United States:
 - M&I: 6.465 M oz Au & 104.3 M oz Ag
 - Inf: 8.148 M oz Au & 76.4 M oz Ag
- Multiple polymetallic base metal deposits not included in resource
- Two processing facilities including an autoclave (in the US, only i-80 and NGM own autoclave processing facilities)
- Significant, decade-long, investment in project acquisitions and advancement



1. See Disclaimer for Notes, Forward-Looking Statements and referenced technical reports

- One of three companies in Nevada with refractory ore processing facility
- Future Upside Opportunities:
 - Powerline Fault Underground
 - Sequoia Fault Discovery
 - Buffalo Mountain

100% OWNED

LONE TREE MINE

OUR COMPETITIVE ADVANTAGE

Near-Pit Mineral Resources	Tonnage	Au Grade	Gold
	(Mt)	(g/t)	(koz)
Indicated	7.2	1.77	410
Inferred	50.7	1.69	2,764



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 2. See slide 20 of this presentation for a summary of the Company's mineral resources. Effective date May 4, 2021, Underground gold price \$ \$1,600/oz., Open pit gold price \$1,650/oz Au., open pit cut-off grade 0.1 g/t Au

GRANITE CREEK (Au)

Location:

- Immediately South of NGM's Turquoise Ridge Mine (+25 M oz Au)
- ~55km to Lone Tree autoclave

Status:

- Underground development of the South Pacific Zone planned in 2024
- Drilling to increase M+I resources

Highlights:

- Underground drill program:
 - GCPU23-19: 16.9 g/t Au over 5.7 m
 - GCPU23-20: 37.7 g/t Au over 7.6 m
 - GCPU23-21: 19.2 g/t Au over 4.3 m
 - GCPU23-22: 31.1 g/t Au over 21.9 m
 - GCPU23-25: 27.3 g/t Au over 4.0 m
 - GCPU23-26: 19.5 g/t Au over 4.1 m
 - GCPU23-30: 28.7 g/t Au over 16.5 m
 - GCPU23-31: 20.6 g/t Au over 6.1 m
- Deposit remains wide open for expansion

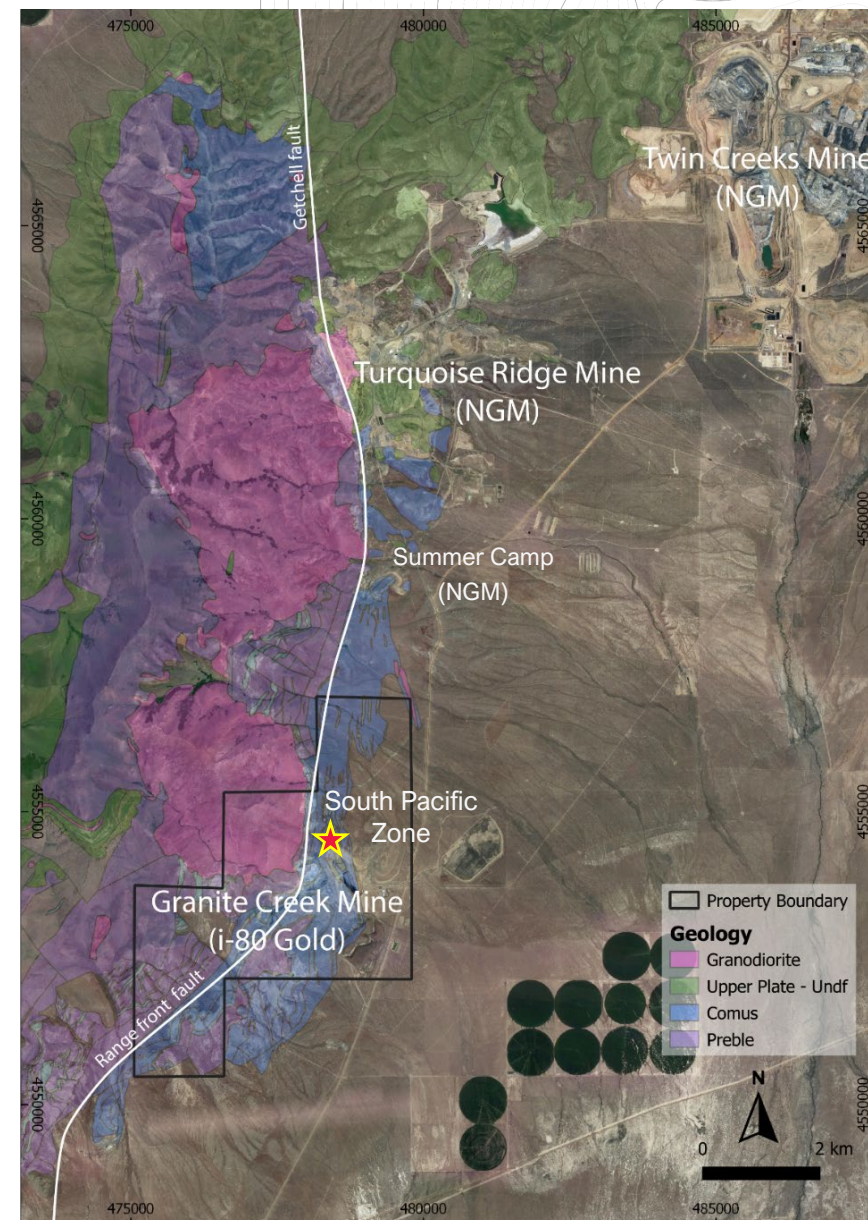
UNDERGROUND AND OPEN PIT RESOURCES

Mineral Resources – Underground

Category	Tonnage (kt)	Au Grade (g/t)	Gold (Koz)
Measured & Indicated	1,008	10.40	337
Inferred	741	13.41	319

Mineral Resources – Open Pit

Category	Tonnage (kt)	Au Grade (g/t)	Gold (Koz)
Measured & Indicated	28,306	1.42	1,291
Inferred	1,531	1.26	62

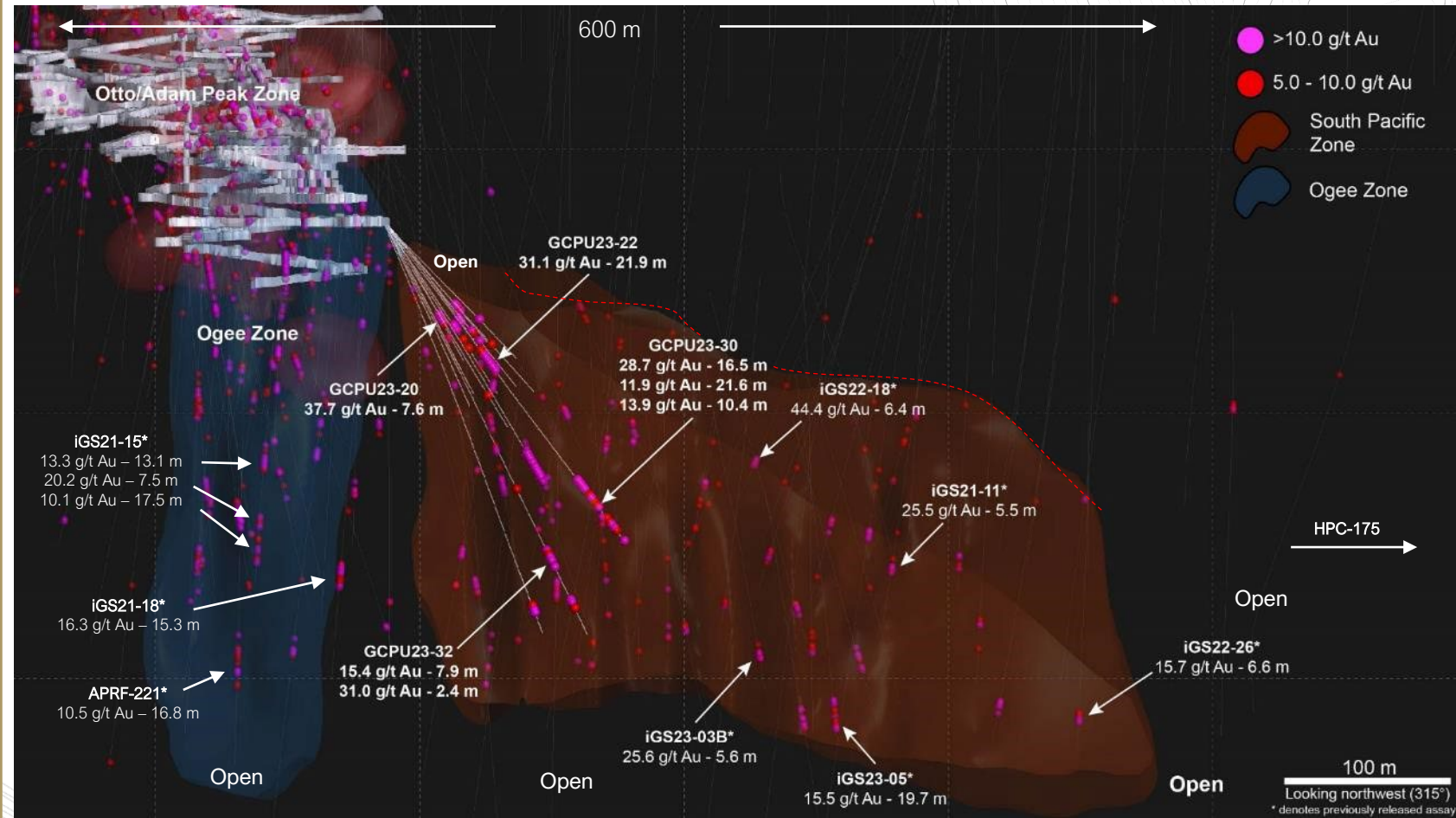
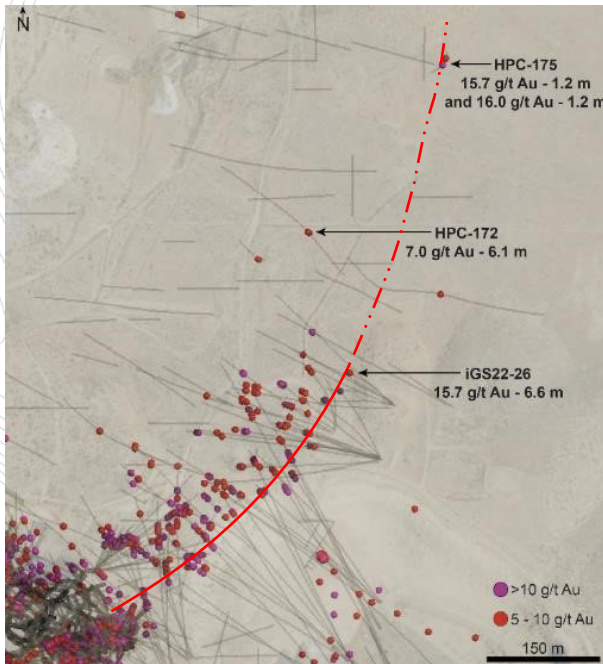


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 3. See Slides 21 and 22 for links to drill results press releases

GRANITE CREEK

Resource Expansion

- The SPZ Zone remains open at depth and along strike to the north
- Surface & underground results demonstrate grades consistently in excess of 10 g/t Au over expected mine widths
- Historic drilling suggests the potential to extend mineralization >1 km north



Average u/g intercept from initial release +22.0 g/t Au over 7.4m

Source: National Bank Research Note – Dec. 14, 2023

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COVE MINE (Au, Ag, Zn, Pb)

Location:

- Immediately South of NGM's Phoenix Cu-Au Mine
- ~ 85 km to Lone Tree autoclave

Status:

- Underground definition drilling program to increase M+I resources - FS
- Complete hydrological plan and full mine permitting

Highlight underground drilling results:

- 12.9 g/t Au over 36.1 m (iCHU23-04)
- 12.8 g/t Au over 14.2 m (iCHU23-05)
- 24.1 g/t Au over 14.0 m (iCHU23-07)
- 14.9 g/t Au over 32.7 m (iCHU23-10)
- 15.7 g/t Au over 22.5 m (iCHU23-11)
- 18.9 g/t Au over 29.3 m (iCHU23-11)
- 27.0 g/t Au over 8.0 m (iCHU23-12A)
- 10.6 g/t Au over 38.8 m (iCHU23-14)
- 11.1 g/t Au over 20.6 m (iCHU23-14)
- 12.5 g/t Au over 11.5 m (iCHU23-16)
- 28.0 g/t Au over 10.4 m (iCHU23-23)
- 21.0 g/t Au over 10.8 m (iCHU23-23)
- 25.4 g/t Au over 20.1 m (iCHU23-28)
- 14.4 g/t Au over 20.2 m (iCHU23-33)
- 22.6 g/t Au over 19.1 m (iCHU23-37)
- 32.9 g/t Au over 14.9 m (iCHU23-38)
- 23.5 g/t Au over 12.8 m (iCHU23-39)

UNDERGROUND RESOURCES

	Mineral Resources ²		
	Tonnage (kt)	Au Grade (g/t)	Gold (koz)
Indicated	1,007	10.9	351
Inferred	3,867	10.9	1,353

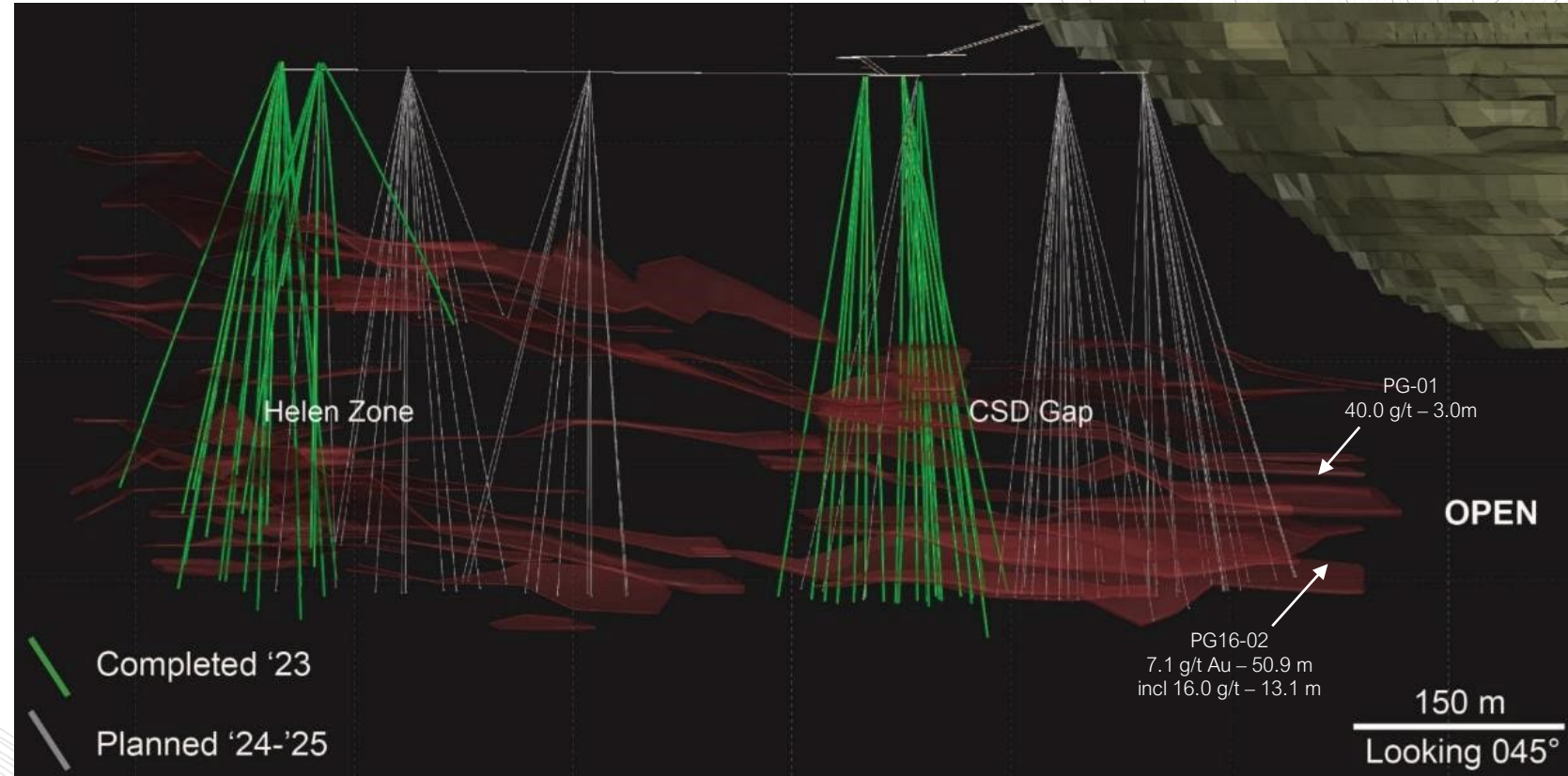
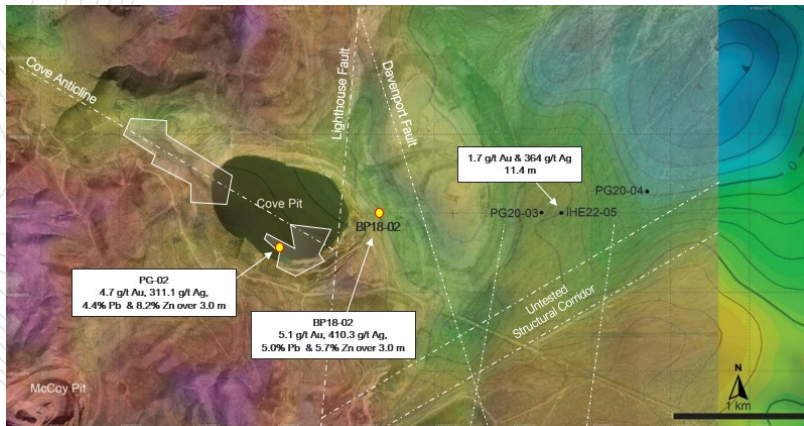


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COVE MINE

Advanced Exploration Program

- One of the highest-grade, development stage, gold deposits in North America
- Open for expansion down-plunge
- Large-scale property with excellent exploration upside
- Several new discoveries have yet to be followed-up including polymetallics



1. See Disclaimer for Notes and Forward-Looking Statements
 2. See slide 20 of this presentation for a summary of the Company's mineral resources. Mineral Resources were calculated at a gold price of US\$1500/oz, cut-off grade 0.141 opt Au, and is based on the Preliminary Economic Assessment issued by i-80 on April 13, 2021
 3. See Slides 21 and 22 for links to drill results press releases

RUBY HILL (Au, Ag, Zn, Pb, Cu)

Location:

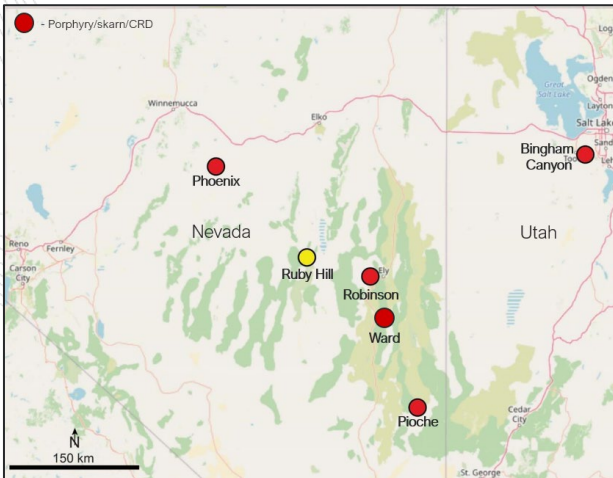
- Dominant land position in the Eureka Mining District
- ~250 km to Lone Tree

Status:

- Permitting for underground development
- Drilling to increase M+I resources

Highlights:

- Host to both gold and polymetallic base metal mineralization
- Multiple high-grade discoveries realized in most recent exploration campaigns
- Porphyry / Copper potential



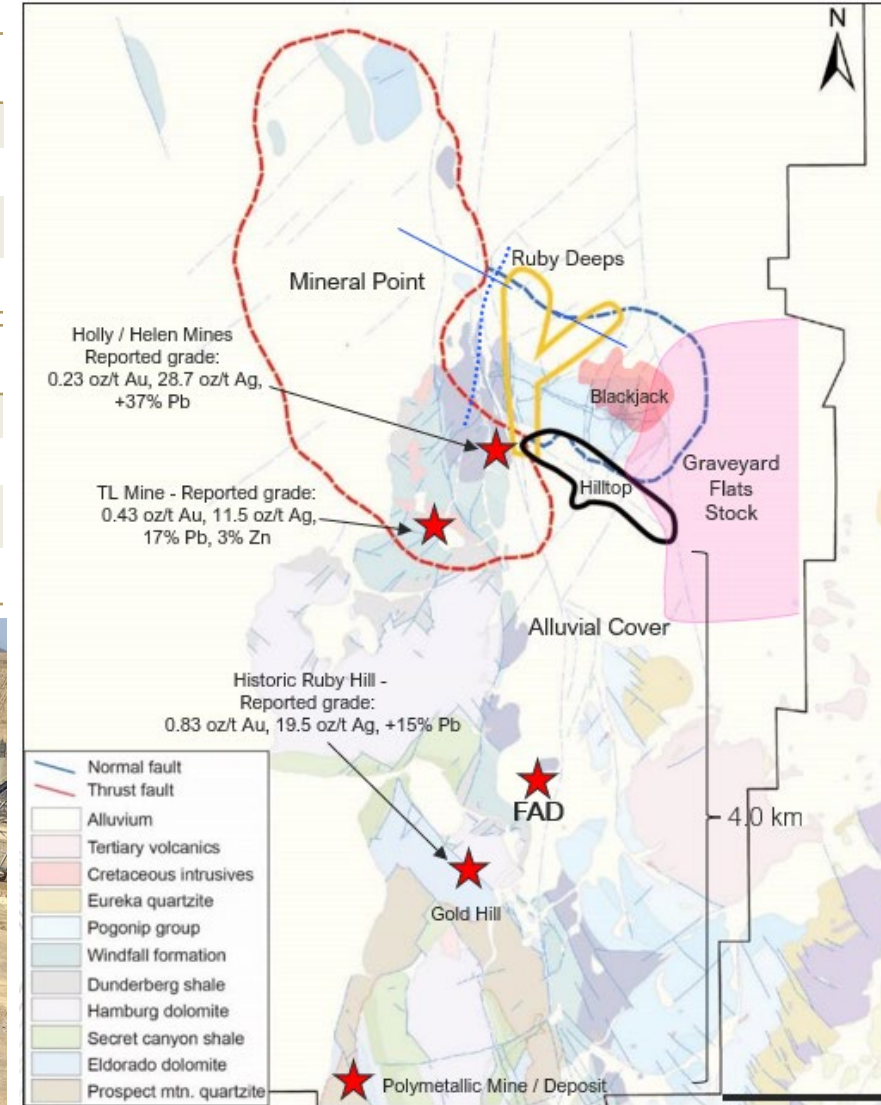
UNDERGROUND AND OPEN PIT RESOURCES

Mineral Resources – Underground

Category	Tonnage (kt)	Au Grade (g/t)	Gold (Koz)
M & I	1,200	5.22	202
Inferred	8,210	6.02	1,588

Mineral Resources – Open Pit

Category	Tonnage (kt)	Au Grade (g/t)	Ag Grade (g/t)	Gold (Koz)	Silver (Koz)
M & I	224,400	0.54	14.3	3,874	103,335
Inferred	162,700	0.39	14.0	2,062	73,472

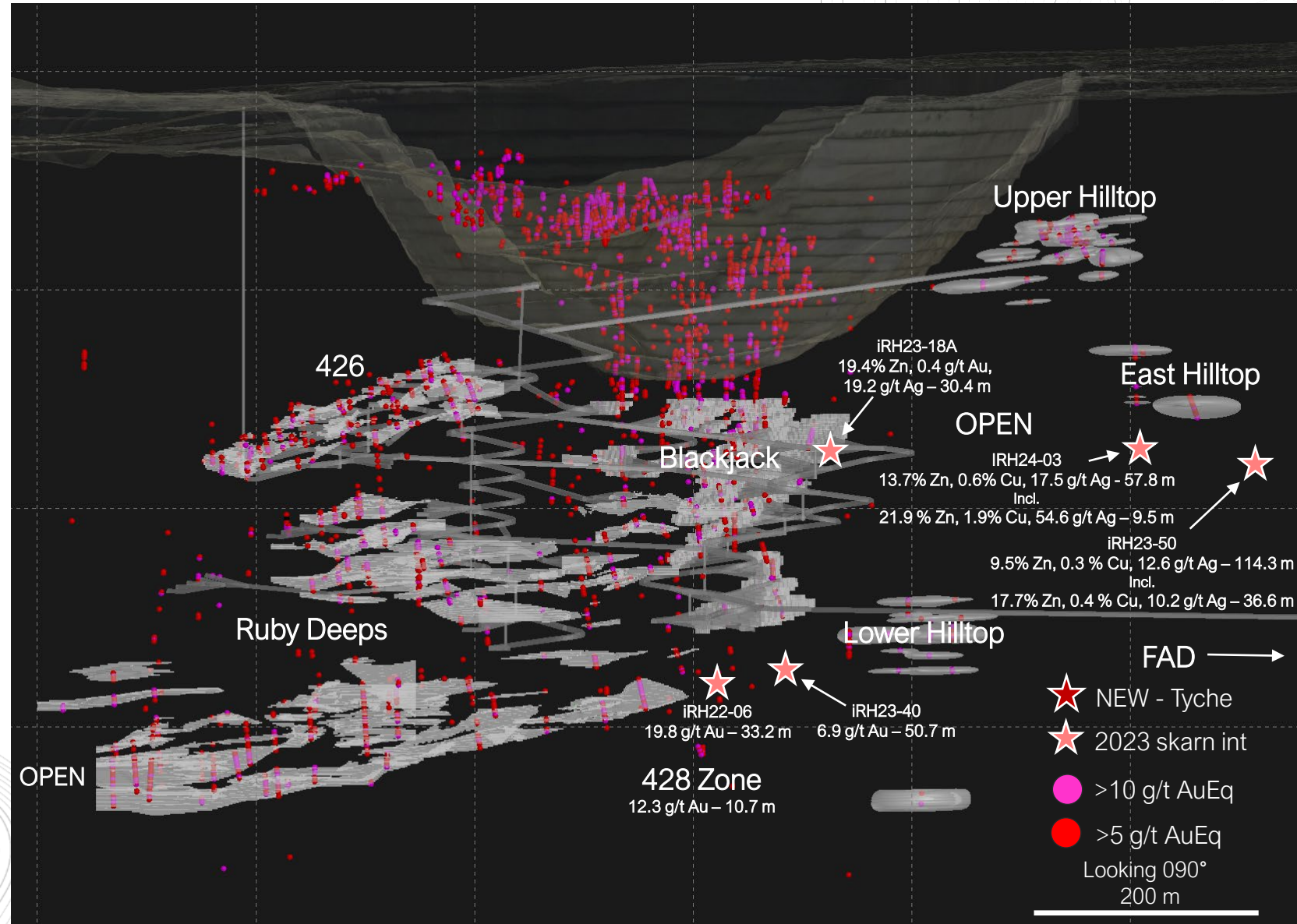
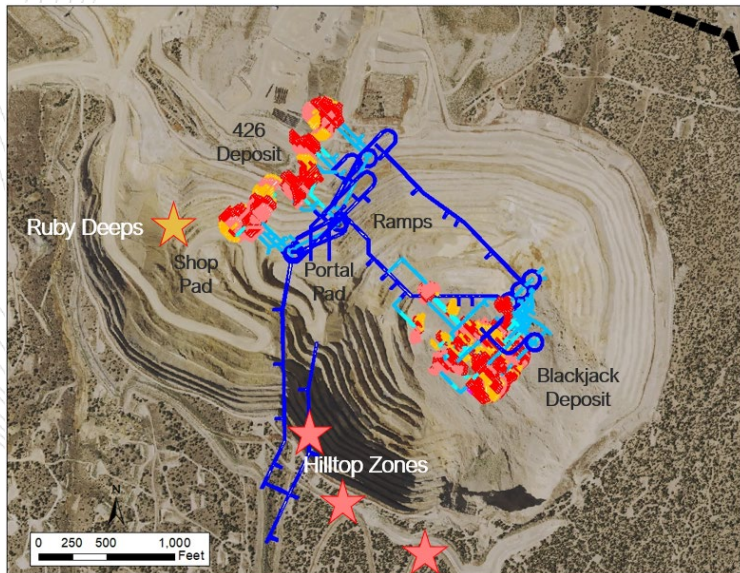


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RUBY HILL

Multiple Deposits – Shared Infrastructure

- Designing infrastructure to access both gold (Ruby Deeps & 426) and polymetallic base metal deposits (Blackjack & Hilltop)
- Underground platforms will provide improved locations to target expansion of mineralized zones & reduce costs
- Detailed work on conversion of the Ruby Hill plant is planned in 2024



1. See Disclaimer for Notes, Forward-Looking Statements & referenced technical reports
2. USD values used to calculate AuEq; Au \$1600.0/oz, Ag \$20.0/oz, Pb \$1984.2/mt, Zn \$2,755.6/mt. Formula used: $AuEq = \text{Gold g/t} + \text{Silver g/t} \times 0.0125 + \text{Zinc \%} \times 0.5357 + \text{Lead \%} \times 0.3857$. Values may not add precisely due to rounding. Gold equivalent (AuEq) is used for illustrative purposes, to express the combined value of Au, Ag, Pb, and Zn as a percentage of Au. Metallurgical Assumed recoveries are 90% for Au, 77% for Ag, 83% for Pb, 90% for Zn, based on recoveries at the Olympias Mine, a deposit of the same type.
3. See Slides 21 and 22 for links to drill results press releases

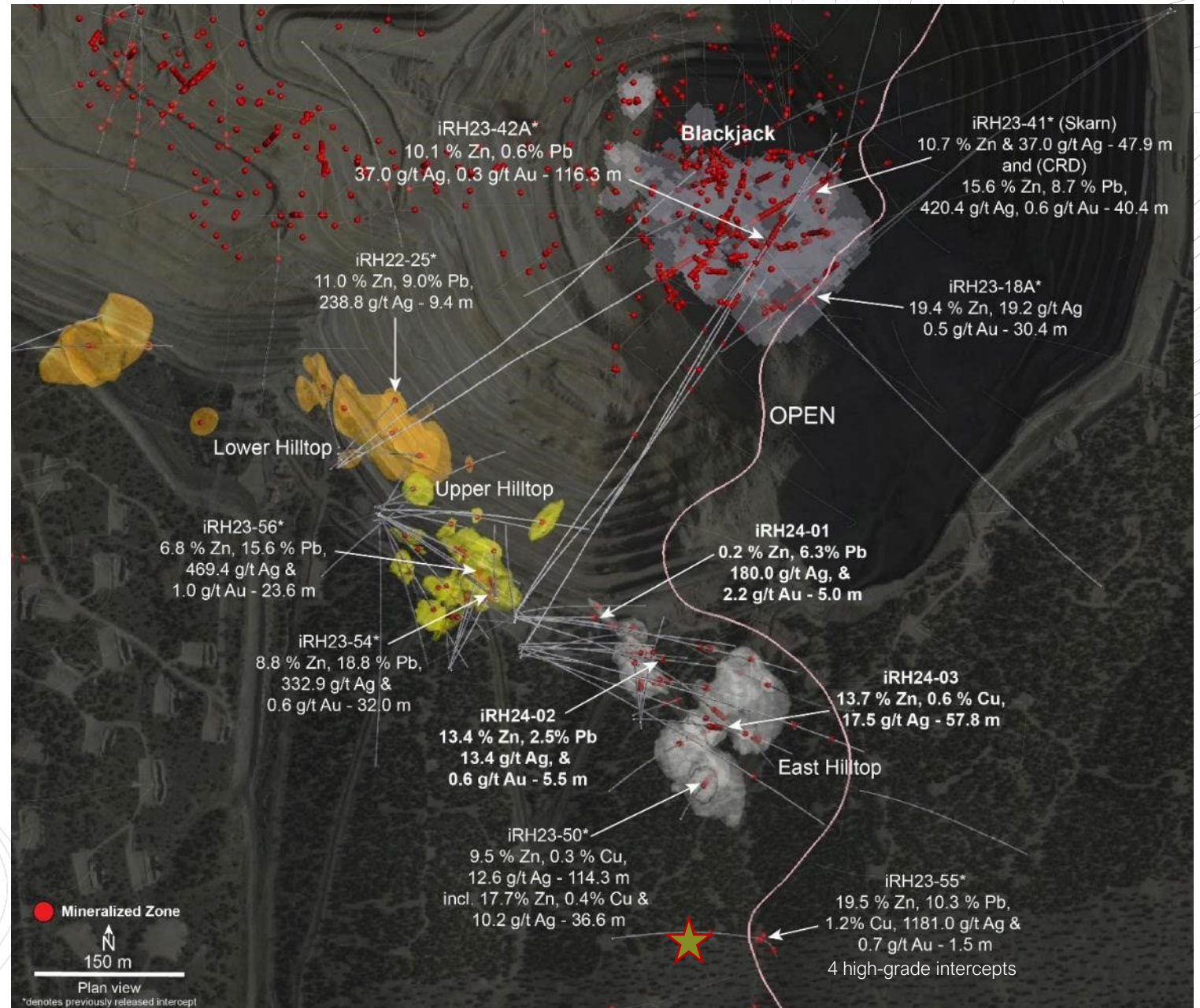
POLYMETALLIC ZONES

CRD Mineralization (Hilltop Discovery)

- Drilling has defined multiple zones of CRD mineralization along the Hilltop fault structure over a strike length of ~750 m
- High-grade mineralization in the Upper, Lower and East Hilltop Zones

Skarn Mineralization

- South-most hole drilled at Blackjack:
 - 19.4% Zn & 19.2 g/t Ag - 30.4 m
- South-most hole drilled at East Hilltop:
 - 9.5% Zn, 0.3% Cu & 12.6 g/t Ag - 114.3 m
- ~300 m gap between Hilltop and Blackjack is untested
- Exploration drilling recently intersected skarn mineralization ~150m to the South of East Hilltop with 4 high-grade sections including:
 - 19.5% Zn, 10.3% Pb, 1.2% Cu, 1181 g/t Ag & 0.7 g/t Au over 1.5 m
- Wide open for expansion

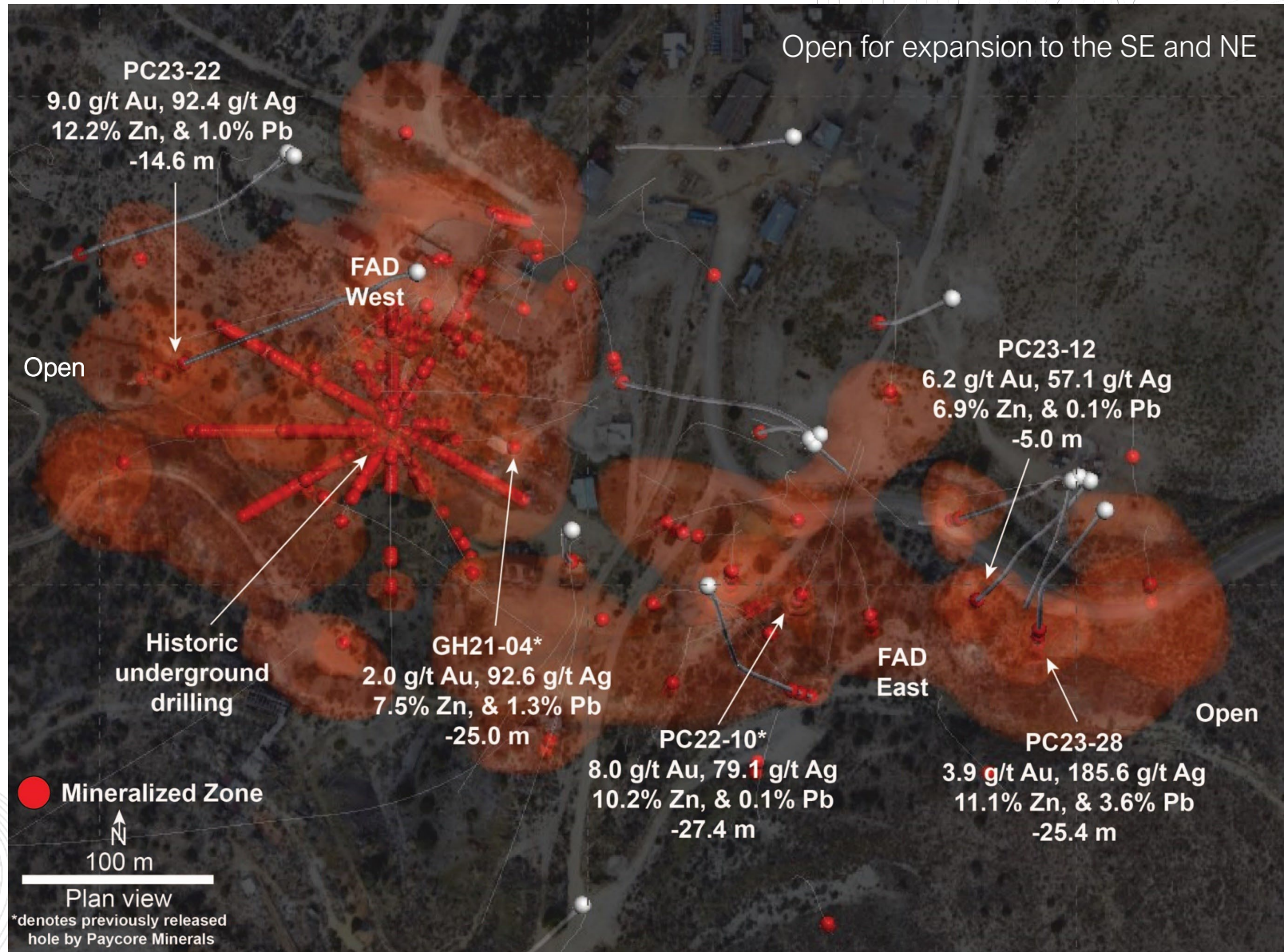


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FAD PROJECT (Au, Ag, Zn, Pb)

High-Grade Polymetallic Deposit

- Definition and expansion drill program completed in 2023 – recent results include:
 - 9.0 g/t Au, 92.4 g/t Ag, 12.2% Zn & 1.0% Pb - 14.6 m (PC23-22)
 - 3.9 g/t Au, 185.6 g/t Ag, 11.1% Zn & 3.6% Pb - 25.4 m (PC23-28)
- Deposit remains open for expansion to the East and West
- Not part of Company's resource
- Positive initial metallurgical results:
 - Pb con 64.0%, Recovery 90.0%, Ag 3116 g/t
 - Zn con 56.4%, Recovery 83.2%, Ag 121 g/t
 - Au reports to pyrite concentrate



1. See Disclaimer for Notes, Forward-Looking Statements

2. USD values used to calculate AuEq; Au \$1600.0/oz, Ag \$20.0/oz, Pb \$1984.2/mt, Zn \$2,755.6/mt. Formula used: AuEq = Gold g/t + Silver g/t x 0.0125 + Zinc % x 0.5357 + Lead % x 0.3857. Gold equivalent (AuEq) is used for illustrative purposes, to express the combined value of Au, Ag, Pb, and Zn as a percentage of Au. Metallurgical Assumed recoveries are 90% for Au, 77% for Ag, 83% for Pb, 90% for Zn, based on recoveries at the Olympias Mine, a deposit of the same type.

3. See Slides 21 and 22 for links to drill results press releases

SUMMARY



GROWTH

Organic growth platform with a goal of becoming Nevada's 2nd largest gold producer with sustainable development opportunities



EXECUTING OUR STRATEGY

Executing a plan to grow reserves & resources, production, and cash flow



CAPITAL ALLOCATION

Prioritizing reserve increases and mine development

COMPANY SNAPSHOT

Analyst Coverage



CAPITAL STRUCTURE¹

Shares Issued and Outstanding	314,888,675
Warrants	25,216,409
Options	11,285,193
RSU's/DSU's	3,443,239
Fully Diluted	354,833,516

- On December 31, 2021, the Company completed a financing package which includes a \$60M convertible loan which bears an interest rate of 8% per annum for four years with a conversion price of CA\$3.275 per share.
- On February 22, 2023, the Company completed a \$65M convertible loan which bears an interest rate of 8% per annum for four years with a conversion price of US\$3.38 per share

1. As at March 31, 2024
 2. Assumes the exercise or redemption of all outstanding warrants, options, RSUs and DSUs of the Company
 3. See Disclaimer for Notes and Forward-Looking Statements

MINERAL RESOURCES

Mineral Resources Attributable to i-80 Gold Corp. upon closing of the Lone Tree and Ruby Hill Arrangements

1. MCOY-COVE: Mineral Resources were calculated at a gold price of US\$1500/oz, cut-off grade 0.141 opt Au, and is based on the Preliminary Economic Assessment issued by i-80 on April 13, 2021. Practical Mining LLC, under the supervision of Dagny Odell, P.E., Laura Symmes, SME, and Robert Raponi, P. Eng., each being Qualified Persons within the meaning National Instrument (NI) 43-101, was the lead consultant for the Project PEA.
2. GRANITE CREEK: Mineral Resources have an effective date of May 4, 2021 and are based on the mineral resource technical report issued by i-80 on October 29, 2021. The Qualified Persons for the estimate are Terre Lane QP-MMSA and Hamid Samari QP-MMSA of GRE. Open Pit Mineral resources are reported at a 0.35 g/t cutoff, an assumed gold price of 1,800 \$/tr. oz., using variable recovery, a slope angle of 41 degrees, 6% royalty, heap leach processing cost \$9.92 per tonne (includes admin), CIL processing cost of \$17.63 per tonne (includes admin). Underground mineral resources are reported at a cut-off grade of 5 gpt based on Mining Cost of \$100/ton, Process Cost of \$106/ton, recovery of 92%, and a gold price of \$1600/t. oz.
3. LONE TREE: Mineral Resources were calculated at a gold price of US\$1650/oz, cut-off grade of 0.1 g/t Au and are based on the mineral resource technical report issued by i-80 on October 21, 2021. Mr. Abani Samal, Ph.D., CPG, RM- SME, Fellow-SEG a GeoGlobal, LLC Principal is the Qualified Person responsible for the Mineral Resource estimate.
4. RUBY HILL: Mineral Resources were calculated at a gold price of US\$1650/oz, cut-off grade 0.1 g/t Au, and are based on the mineral resource technical report issued by i-80 on October 22, 2021. Mr. Christopher Wright, P. Geo, a Wood Canada Ltd. employee, is the Qualified Person responsible for the Mineral Resource estimate.
5. Figures are rounded and may show apparent errors in subtotals.
6. Mineral resources are not mineral reserves and do not demonstrate economic viability.

MINERAL RESOURCES^{1,2,3,4,5,6}

	Tonnes (kt)	Au Grade (Au g/t)	Ag Grade (Ag g/t)	Au Ounces (Koz)	Ag Ounces (Koz)
Measured					
Granite Creek - Open Pit	20,857	1.47		988	
Granite Creek - Underground	483	10.07		156	
Lone Tree - Open Pit					
McCoy-Cove - Underground					
Ruby Hill - Open Pit					
Ruby Hill - Underground					
Indicated					
Granite Creek - Open Pit	7,448	1.27		304	
Granite Creek - Underground	525	10.70		181	
Lone Tree - Open Pit	7,223	1.77		410	
McCoy-Cove - Underground	1,007	10.90	29.1	351	943
Ruby Hill - Open Pit	224,400	0.54	14.3	3,874	103,335
Ruby Hill - Underground	1,200	5.22	0.6	202	22
Measured & Indicated	263,144	0.76	12.33	6,465	104,300
Inferred					
Granite Creek - Open Pit	1,531	1.26		62	
Granite Creek - Underground	741	13.41		319	
Lone Tree - Open Pit	50,734	1.69		2,764	
McCoy-Cove - Underground	3,867	10.90	20.6	1,353	2,565
Ruby Hill - Open Pit	162,700	0.39	14.0	2,062	73,472
Ruby Hill - Underground	8,210	6.02	1.7	1,588	439
Inferred	227,783	1.11	10.4	8,148	76,476

DRILL HOLE PRESS RELEASE LINKS:

Press Release links to complete assay results

Granite Creek

<https://www.i80gold.com/i-80-gold-intersects-high-grade-gold-in-underground-drilling-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-intersects-high-grade-gold-in-expansion-drilling-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-reports-final-results-from-phase-1-drilling-targeting-open-pit-mineralization-at-the-granite-creek-mine-project-in-nevada/>
<https://www.i80gold.com/i-80-gold-intersects-high-grade-gold-in-underground-drilling-at-granite-creek-2/>
<https://www.i80gold.com/i-80-gold-continues-to-expand-south-pacific-zone-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-intersects-73-2-m-of-7-4-g-t-au-in-step-out-drilling-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-intersects-high-grade-gold-in-underground-drilling-at-granite-creek-3/>
<https://www.i80gold.com/i-80-gold-continues-to-intersect-high-grade-gold-in-expansion-drilling-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-drilling-returns-best-intercept-to-date-in-the-south-pacific-zone-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-intersects-high-grade-gold-in-initial-drilling-of-the-ogee-zone-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-drilling-expands-high-grade-mineralization-in-the-south-pacific-zone-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-intersects-high-grade-gold-in-drilling-of-the-ogee-zone-at-granite-creek-provides-initial-results-from-2022-underground-program/>
<https://www.i80gold.com/granite-creek-underground-drilling-intersects-high-grade-gold-mineralization/>
<https://www.i80gold.com/i-80-gold-drilling-expands-south-pacific-zone-high-grade-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-releases-high-grade-results-from-south-pacific-zone-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-intersects-high-grade-gold-in-granite-creek-underground-drill-program/>
<https://www.i80gold.com/i-80-gold-releases-high-grade-results-from-underground-drilling-at-granite-creek/>
<https://www.i80gold.com/i-80-gold-announces-high-grade-drill-results-from-granite-creek/>

Cove

<https://www.i80gold.com/i-80-gold-announces-new-high-grade-results-from-underground-drilling-at-cove/>
<https://www.i80gold.com/i-80-gold-announces-high-grade-results-from-underground-drilling-at-cove/>
<https://www.i80gold.com/i-80-gold-announces-best-results-to-date-from-underground-drilling-at-cove/>
<https://www.i80gold.com/i-80-gold-announces-new-high-grade-results-from-underground-drilling-at-cove-2/>
<https://www.i80gold.com/i-80-gold-announces-high-grade-results-from-underground-drilling-at-cove-2/>
<https://www.i80gold.com/i-80-gold-announces-high-grade-results-from-underground-drilling-at-cove-3/>
<https://www.i80gold.com/i-80-gold-announces-best-results-to-date-from-underground-drilling-at-cove-2/>
<https://www.i80gold.com/i-80-gold-announces-high-grade-results-from-underground-drilling-at-cove-4/>

DRILL HOLE PRESS RELEASE LINKS:

Press Release links to complete assay results

Ruby Hill

<https://www.i80gold.com/i-80-gold-drilling-intersects-7-1-g-t-au-over-78-6-m-including-10-1-g-t-au-over-41-8-m-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-intersects-19-8-g-t-au-over-33-2-m-in-southmost-step-out-hole-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-reports-high-grade-gold-in-drilling-at-ruby-hill-426-zone/>
<https://www.i80gold.com/i-80-gold-drilling-expands-high-grade-mineralization-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-hilltop-discovery-yields-bonanza-grade-crd-mineralization-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-expands-high-grade-gold-mineralization-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-discovers-additional-high-grade-mineralization-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-intersects-12-3-g-t-au-over-10-7-m-in-new-target-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-expands-high-grade-mineralization-in-the-hilltop-zones-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-announces-new-high-grade-crd-discoveries-at-ruby-hill-expands-ruby-deeps-lowerjack-gold-horizons/>
<https://www.i80gold.com/i-80-gold-receives-approval-for-additional-exploration-disturbance-in-the-hilltop-corridor-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-discovers-high-grade-gold-sulphide-zone-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-announces-high-grade-results-from-drilling-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-announces-high-grade-results-from-drilling-at-ruby-hill-2/>
<https://www.i80gold.com/i-80-gold-expands-high-grade-mineralization-in-the-blackjack-zone-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-announces-high-grade-results-from-hilltop-drilling-at-ruby-hill/>
<https://www.i80gold.com/i-80-gold-provides-high-grade-results-from-drilling-at-ruby-hill/>

FAD

<https://www.i80gold.com/i-80-gold-announces-board-supported-acquisition-of-paycore-minerals/>
<https://www.i80gold.com/i-80-gold-completes-acquisition-high-grade-fad-deposit/>
<https://www.i80gold.com/i-80-gold-reports-high-grade-drill-results-from-the-fad-deposit-at-ruby-hill/>

EXPERIENCED BOARD OF DIRECTORS



RON CLAYTON

Chairman

40+ years exploration, development, construction & mine operation experience

Former President, CEO & Director of 1911 Gold Corp

Former President & CEO Tahoe Resources, SVP Operations Hecla, VP Operations Stillwater



EVA BELLISSIMO

Director

20+ years legal, financing, merger and acquisition & corporate governance experience in the mining industry

Co-leader of McCarthy Tétrault's Global Metals & Mining Group

Lecturer on mining corporate finance



JOHN BEGEMAN

Director

40+ years operational & leadership experience

Director Allied Gold

Director Pan American Silver

Former Executive Chairman Premier Gold

Former Director Yamana Gold Inc.

Former CEO Avion Gold Corp

Former COO Zinifex Canada Inc



JOHN SEAMAN

Director

25 years experience in the public minerals and mining industry

CFO of Premier Gold Mines (2006-2012) and Wolfden Resources Inc. (2002-2007)



GREG SMITH

Director

Chartered Professional Accountant

Current CEO of Equinox Gold

Former CEO JDL Gold and Anthem United, CFO Minefinders Corporation

Former Director of Solaris Resources Inc.



ARTHUR EINAV

Director

General Counsel and Senior Managing Director at Sprott Inc.

Co-head of Enterprise Shared Services Group with specific responsibility for legal, compliance, risk and human resources

Member of the Law Society of Upper Canada and the New York State Bar



CHRISTINA MCCARTHY

Director

15+ experience in the resource capital markets

Former President & CEO of Paycore Minerals

Former Director of Corporate Development McEwen Mining Inc.

Former Vice President of Corporate Development for New Oropuru Resources Inc.